DISCLAIMER

Information contained in this presentation is the property of Patriot One Technologies Inc. ("Patriot One" or the “Company”). This presentation does not constitute, or form part of, any offer or invitation to sell or issue, or any solicitation of any offer to subscribe for or purchase any securities in the Company, nor shall it, or the fact of its communication, form the basis of, or be relied upon in connection with, or act as any inducement to enter into, any contract or commitment whatsoever with respect to such securities. The communication of this presentation in or to persons in certain jurisdictions may be restricted by law and persons who may receive communication of this presentation should inform themselves about, and observe, any such restrictions in advance of reviewing this presentation. No securities exchange or affiliated service provider has reviewed or accepts responsibility for the adequacy or accuracy of the content of this presentation.

The material contained in this presentation is provided solely for your general knowledge and is not intended to be a comprehensive review of all matters and developments concerning Patriot One or its affiliates. This information may contain technical or other omissions, or typographical errors, for which Patriot One assumes no responsibility. Patriot One makes no representation or warranty regarding, and assumes no responsibility for, the use, validity, accuracy, completeness, reliability or currency of any claims, statements or information in this presentation.

To the extent permitted by law, Patriot One Technologies Inc. and its employees, agents, affiliates and consultants exclude all liability for any loss or damage arising from the use of, or reliance on, any such information, whether or not caused by any negligent act or omission. Statements in this presentation other than purely historical information, including statements relating to Patriot One’s future plans, objectives or expected results, constitute forward-looking statements within the meaning of the U.S. federal and Canadian securities laws. Forward-looking statements are based on numerous assumptions and are subject to the risks and uncertainties inherent in Patriot One’s business, including risks inherent in early stage start up ventures and development. As a result, actual results may vary materially from those described in the forward-looking statements. Patriot One disclaims any obligation to update any forward-looking statements.

This presentation was prepared to assist interested parties in making their own assessment of Patriot One and its business plans and does not purport to contain all of the information that a prospective investor may desire. In all cases, interested parties should conduct their own investigation and analysis of the Company, its assets and the information provided in this presentation. Any and all statements, forecasts, projections and estimates contained in this presentation are based on management’s current knowledge and no representation or warranty is made as to their accuracy and/or reliability.

The Company’s business is subject to a number of risks and uncertainties. Readers are encouraged to review the Company’s Management’s Discussion and Analysis, Financial Statements and Annual Information Form filed as required from time to time under the Company’s profile at www.sedar.com.
OUR VISION: MISSION & VALUES

VISION
To create a world safer from acts of violence on our global citizens.

MISSION
To be the foremost proponent and provider of innovative threat detection and counter terrorism solutions and services for general public safety.

VALUES
• People First
• Trust
• Respect
• Challenge
• Innovation
TODAY’S SECURITY: BROAD & COMPLEX

- Trains
- Schools
- Stadia
- Banks
- Government
- Airports
- Transit
- Offices
- Healthcare
- Shopping
- Police
AI-DRIVEN TECH: INTEGRATED SENSOR PLATFORM

The PATSCAN Multi-Sensor Covert Threat Detection Platform offers an unobtrusive, layered, multi-sensor method to covert threat detection.

NEXT GENERATION COVERT THREAT DETECTION
• Integrates Layers of Diverse Sensor Technologies.
• Deters, Detects & Defends Against Active Threats Before They Occur.
• Cost-Effective Network Uses Cognitive Learning Software.
• Secures Perimeters From Parking Lots to Building Interiors.
PLATFORM: MULTIPLE SENSORS APPROACH

Pushing The Perimeter For Threat Detection

NETWORK: PATSCAN AI PLATFORM
ARTIFICIAL INTELLIGENCE SECURITY MANAGEMENT

- **AI Powered**: Integrates the power of artificial intelligence (AI) with diverse threat detection sensor solution.

- **Multi-Sensors**: microwave radar, magnetic reaction, chemical sensing and video analytics.

- **Networked**: Data fusion enhances information sharing between sensors, achieves revolutionary performance.

- **Instant Alerts**: Each sensor detects threat anomalies not expected at locations or in everyday scenarios.

- **Integrations**: AI-driven platform informs existing security infrastructure (cameras, access control, alarms, etc.)
RADAR: CONCEALED DETECTION SENSOR

RADAR: PATSCAN CMR Sensors
CONCEALED WEAPON DETECTION SENSOR

- **Detection**: Mass casualty weapons detected on people or in bag.

- **Low Profile**: Small enough for covert installation in secure locations.

- **Privacy**: No Image of target individual generated; ensures individual privacy.

- **Intelligent**: Uses machine learning with radar techniques.

- **Value**: cost-effective; offering non-invasive screening technology that’s practical and safe.

- **Instant Alerts**: Immediate security notification.

CMR v1.0 Ultra-Wideband (UWB) Device Approvals –
(i) FCC: 2ALZTCMR , (ii) CAN/CSA: C22.2 No. 61010-1,
(iii) UL: UL 61010-1 & (iv) IC: 22739-CMR
MAGNETIC: PATSCAN TMS Sensors
CONCEALED WEAPON DETECTION SENSOR

- **Detection**: Offers covert threat detection of concealed weapons on people and in bags.

- **Passive Tech**: Use passive targeted magnetic signature identification with machine learning.

- **Instant Alerts**: Identifies and notifies of concealed mass casualty weapons into private or public spaces.

- **Low Profile**: Sensors can be easily, covertly installed for effective screening.

- **Performance**: Superior detection performance with low power.
VIDEO: VIDEO OBJECT RECOGNITION SOFTWARE

VIDEO: PATSCAN VRS Software
VIDEO THREAT RECOGNITION SOFTWARE

• **Force Multiplier:** A powerful addition to any existing video management systems (VMS).

• **Detection:** Automated recognition of weapons, public disturbances and suspicious behaviors.

• **Intelligent System:** Uses Existing video surveillance infrastructure with computer vision technology.

• **Instant Alerts:** Incidents of interest are instantly displayed to onsite security personnel in real-time.

• **Secure:** Video is processed on-premises only and alerts begin with the threat, not the person
CHEMICAL: MULTI-CHEMICAL DETECTION SENSOR

CHEMICAL: PATSCAN STS Sensors
MULTI-CHEMICAL DETECTION SENSOR

• **Detection**: Multi-chemical threat detection sensor provides reliable results.

• **Instant Alerts**: Sensor offers the effective method for the detection, diagnosis and alerts of air borne trace explosives, chemical warfare agents and volatile organics.

• **Rapid Screening**: Proprietary technology rapidly screens extremely complex samples and identifies the concentration of chemicals.

• **Part-Per-Billion**: Sensors detect airborne trace chemicals with a parts-per-billion sensitivity.

• **Power**: Uses a small trigger bias voltage applied to sensor.

Development stage concept
MOBILE VIDEO: VIDEO DETECTION SOFTWARE

A NEW OFFICER SAFETY INITIATIVE

VIDEO: PATSCAN VRS-M Software
MOBILE VIDEO THREAT RECOGNITION SOFTWARE

Lane Drift & Potential Collisions Notification
• **Instant Alert:** Notifies officers of cars drifting into median, which is the cause of 30,000+ injuries and 100+ deaths for on-duty officers.

Ambush Attacks Notification
• **Instant Alerts:** Notifies officers of pending threat, which is becoming a leading cause of fatalities in the line of duty.

Source:
• **Ambush:** [https://pdfs.semanticscholar.org/d1a4/83afbf7f74f1d151ce2b9ac5f3b8f8bdf4d35a.pdf](https://pdfs.semanticscholar.org/d1a4/83afbf7f74f1d151ce2b9ac5f3b8f8bdf4d35a.pdf)
PARTNERS: WHO’S WORKING WITH PATRIOT ONE

Raytheon Canada Limited

IBM

Cisco

McMaster University

NATO

NSERC

Solution Partner
**PROGRESS: LAB TO MARKETPLACE**
Technology Pathway

**Phase 1**
- University Research
  - McMaster University Validation
  - Funded by NATO/NSERC
  - Top Leading Researchers involved in Radar, including Universities of Manchester, Calgary, British Columbia, and McMaster

**Phase 2**
- Corporate Lab
  - Productizing of University R&D
  - Miniaturized system
  - Compliance in USA, Canada, and Western Europe
  - Lab Technology taken to G4S Minneapolis
  - 46 Weapon Types
  - 93.7% True Positive Detection Rate

**Phase 3**
- Live Environ. Research
  - Development Centers
    - Westgate Las Vegas Resort
    - London and Hereford
    - University North Dakota
    - And others
  - Research and Testing
    - Algorithm Refinement
    - Real World Background Subtraction
    - Feature Extraction Testing and Research

**Phase 4**
- Paid Pilot Deployment
  - Early Adopter Commercial Deployment
  - Key Clients in specific verticals
    - Resorts and Casinos
    - Law Enforcement
    - Education
    - Technology/Corporate Business
  - Unrestricted Overseas Markets
    - Paid Pilot Deployments
    - Central America
    - South America

**Market “Roll Out”**
- Resellers
- Markets
  - 12 partners
  - 11 countries

**Top Prospects In Dialogue**
- FORTUNE 1000
  - Casinos, Resorts, and Hotels
  - Schools
  - Houses of Worship
  - Govt Agencies
  - Retail
  - Event Venues
  - Entertainment Complexes

**Tech Partner Interest**
- Top 5 Tech Firms

(7 years in development)

2009 – Jan 2016

Jan 2016 – Dec 2017

Dec 2017 – Sept 2018

Oct 2018 – March 2019

March – Dec 2019

TSX: PAT | OTCQX: PTOTF

Copyright © 2019. Property of Patriot One Technologies Inc.
ACHIEVEMENTS: RECENT & PAST

**Acquisition:** Announced acquisition of XTRACT Technologies Inc. artificial intelligence and machine learning company (September 9, 2019)

**Acquisition:** Acquired EhEye Inc., developers of Video Threat Recognition Software; rebranded as PATSCAN VRS (January 10, 2019)

**Financing:** Closed of $46.0 Million Bought Deal (November 21, 2018)

**Active Partners:** Westgate Las Vegas, University of North Dakota, A Regional Police Force, Seminole County Schools, CISCO

**Resellers:** 12 Active Resellers—Canada, US, South and Central America, Caribbean Basin, UK, France, Israel, Egypt, South Africa, and Australia/New Zealand

**Sales Prospects and Clients:** +9000 qualified reseller and end-user client leads

**Global Media Coverage:** ABC, NBC, CBS, FOX, UK SKY, Discovery, Wired, Security Today and more

**Social Media Followers:** Average 50% increase month-over-month
- Engagement: Facebook 155,524 – Twitter: 57,098 – LinkedIn: 5,713
- Video Views: 87,514
- Clicks to website: 334,314 – Unique Visitors: 630,236 – Followers: 19,275
- Newsletter Subscribers: 4,244
PROCESS: PEOPLE / POLICY / PLATFORM INTEGRATION

INTEGRATING HUMAN, SOCIETAL & PHYSICAL FACTORS

PEOPLE
Mix Human Expertise and Technology

POLICY
Insights for Appropriate Response

PLATFORMS
Quick and Accurate Detection

PATSCAN PLATFORM INTEGRATION: A dedicated research team at Patriot One identified several innovative threat detection solutions which easily integrate with our AI-driven multi-sensor platform. Deployment of a revenue-generating expanded lineup of sensors and software for perimeter security solutions is now under review.
## EXECUTIVES: PATRIOT ONE TEAM

### MANAGEMENT

<table>
<thead>
<tr>
<th>Name</th>
<th>Position</th>
<th>Experience &amp; Notable Achievements</th>
</tr>
</thead>
<tbody>
<tr>
<td>Martin Cronin</td>
<td>CEO &amp; President</td>
<td>An expert in counter-terrorism, conflict resolution, and government/corporate interface. His career includes over twenty years experience of international diplomacy with the British Government.</td>
</tr>
<tr>
<td>Phil Lancaster</td>
<td>SVP Business Development &amp; Government Relations</td>
<td>An extensive career in law enforcement. Former British police officer, worked internationally in VIP close protection, as well as service in British Overseas Territories.</td>
</tr>
<tr>
<td>Jeff Tindale</td>
<td>SVP Capital Markets &amp; Director</td>
<td>Over 20 years in private capital and investor consulting and advisory services to high-growth companies across various sectors. Experienced in corporate governance, finance, mergers and acquisitions.</td>
</tr>
<tr>
<td>Dr. James Stewart PhD</td>
<td>SVP Video Analytics</td>
<td>A social entrepreneur experienced in cybersecurity and law enforcement, has been delivering software and data science solutions for 20 years.</td>
</tr>
<tr>
<td>Dr. Paul Rice PhD</td>
<td>SVP Engineering &amp; Radar Systems</td>
<td>Over 15 years of international experience working in technical and management roles with start-up companies in the security sector.</td>
</tr>
<tr>
<td>Mike Barnsley</td>
<td>CFO &amp; Corporate Secretary</td>
<td>Chartered Professional Accountant (CPA, CA) with over 30 years’ experience providing financial management and corporate reporting services to public companies. Worked with Deloitte &amp; Touche.</td>
</tr>
<tr>
<td>Paul Borselli</td>
<td>VP Marketing &amp; Communications</td>
<td>Over 25 years international sales and marketing experience across today’s media and marketing space – brand, agency, media, and adtech. Worked with Disney, Comcast, Verizon, Vodafone and iProspect.</td>
</tr>
<tr>
<td>Robert Lex</td>
<td>VP Operations</td>
<td>Over 25 years of experience in global manufacturing operations and supply chain management for high-tech and custom automation industries, recently with Avigilon.</td>
</tr>
<tr>
<td>Franco Cerantola</td>
<td>VP Product Delivery</td>
<td>Over 31 years experience in engineering/operations and program management in the aerospace, telecommunication and high-tech industries. Recently with Smith Detection.</td>
</tr>
</tbody>
</table>
## BOARD: PATRIOT ONE TEAM

### BOARD OF DIRECTORS

<table>
<thead>
<tr>
<th>Name</th>
<th>Position</th>
<th>Background</th>
</tr>
</thead>
<tbody>
<tr>
<td>Peter van der Gracht</td>
<td>Interim Chairman</td>
<td>A serial technology entrepreneur who has successfully launched, financed, operated and sold five technology companies; including: Nexus, Imedia, Teraspan, Fatport and Wavemakers.</td>
</tr>
<tr>
<td>Martin Cronin</td>
<td>CEO &amp; President</td>
<td>An expert in counter-terrorism, conflict resolution, and government/corporate interface. His career includes over twenty years experience of international diplomacy with the British Government.</td>
</tr>
<tr>
<td>John Gillies</td>
<td>Director - Board</td>
<td>Over 33 years of federal government experience within national and international security and intelligence environment. Worked with Canadian Security Intelligence Service (CSIS) and RCMP.</td>
</tr>
<tr>
<td>Victoria Calvert</td>
<td>Director - Board</td>
<td>Professor Emeritus of Entrepreneurship and International Business at the Bissett School of Business at Mount Royal University with over 30 years in international business operations and consulting.</td>
</tr>
</tbody>
</table>
# ADVISORS: PATRIOT ONE TEAM

## SENIOR ADVISORS

<table>
<thead>
<tr>
<th>Advisor Name</th>
<th>Role</th>
<th>Experience</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Governor Tom Ridge</strong></td>
<td>Advisor</td>
<td>Chairman of Ridge Global. He served as first US Secretary of Homeland Security, Governor of Pennsylvania and Member of the U.S. House of Representative for Pennsylvania.</td>
</tr>
<tr>
<td><strong>Rt. Vice Admiral Bob Harward</strong></td>
<td>Advisor</td>
<td>A retired United States Navy SEAL and a former Deputy Commander of the United States Central Command. Mr. Harward is currently the Chief Executive for Lockheed Martin in the Middle East.</td>
</tr>
<tr>
<td><strong>Karl Wagner</strong></td>
<td>Advisor</td>
<td>Served as a senior officer in the US Intelligence Community, with expertise in leading diverse, enterprise-level teams globally. A subject matter expert in counter-intelligence and counter-terrorism.</td>
</tr>
<tr>
<td><strong>Ward Elcock</strong></td>
<td>Advisor</td>
<td>Former Deputy Minister for Public Safety with Canadian Federal Government, responsible for five law enforcement and security agencies, including RCMP, CSIS and Corrections Canada.</td>
</tr>
<tr>
<td><strong>Al Treddenick</strong></td>
<td>Advisor</td>
<td>Over 30 years domestic/international tactical &amp; strategic experience. Intelligence operations and criminal investigations with BlackBerry, CSIS and Canadian Embassy/Yemen &amp; Saudi Arabia.</td>
</tr>
<tr>
<td><strong>Andrew Brear</strong></td>
<td>Advisor</td>
<td>A former British diplomatic officer with extensive international experience in political, intelligence and security issues. Held diplomatic roles in Africa, Middle East and United Kingdom.</td>
</tr>
<tr>
<td><strong>Jamie Hamilton Graham</strong></td>
<td>Advisor</td>
<td>Served as Chief Constable of the Victoria and Vancouver Police Departments. 34 years in law enforcement includes command roles with the Royal Canadian Mounted Police (RCMP).</td>
</tr>
<tr>
<td><strong>Dr. Natalia K. Nikolova</strong></td>
<td>Academic Collaborator</td>
<td>Dr. Nikolova serves on the faculty of McMaster University in Canada and is the Canada Research Chair in High-Frequency Electromagnetics.</td>
</tr>
<tr>
<td><strong>Michael Rozin</strong></td>
<td>Advisor</td>
<td>Founder of Rozin Security Consulting (RSC) law enforcement and security agency training on counter-terrorism and tactical response techniques. Work spans Mall of America (MoA) to Israeli Defense Forces.</td>
</tr>
</tbody>
</table>
MILESTONES: RECENT SUCCESSES & EVENTS

August 2019
Retired Vice Admiral Robert Harward Jr. Joins Patriot One’s Senior Advisory Board

August 2019
Patriot One Partners with Johnson Controls International on Security Platform Integrations

September 2019
Patriot One Acquires Artificial Intelligence (AI) Company XTRACT Technologies Inc.

Copyright © 2019. Property of Patriot One Technologies Inc.
**MARKETPLACE: CAPITAL STRUCTURE**

### TSX: PAT – OTCQX: PTOTF

<table>
<thead>
<tr>
<th>Category</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>Shares Outstanding</td>
<td>149M</td>
</tr>
<tr>
<td>Warrants</td>
<td>35.93M to US$2.60</td>
</tr>
<tr>
<td>Options</td>
<td>7.749M</td>
</tr>
<tr>
<td>Fully Diluted S/O</td>
<td>193.1M</td>
</tr>
<tr>
<td>Working Capital</td>
<td>C$43M</td>
</tr>
<tr>
<td>Market Cap</td>
<td>$239M to US$179M</td>
</tr>
<tr>
<td>52 Wk. High</td>
<td>$3.01 to US$2.29</td>
</tr>
<tr>
<td>52 Wk. Low</td>
<td>$1.54 to US$1.15</td>
</tr>
</tbody>
</table>

Copyright © 2019. Property of Patriot One Technologies Inc.
THANK YOU

Headquarters/Product Integration - Toronto
Toronto, ON, Canada

Software Development - Ottawa
1479 Laperriere Avenue,
2nd floor, Ottawa, ON K1Z 758

Sales Office and Showroom - Kelowna
1652 Innovation Dr,
Kelowna, BC V1V 2Y4 Canada

Financial Headquarters - Vancouver
1095 West Pender Street, Suite 750,
Vancouver, BC V6E 2M6 Canada

Threat Detection Test Centre - UND
University of North Dakota, 3851 Campus Rd.
Grand Forks, ND 58202, USA

Product Development Centre – Las Vegas
Westgate Las Vegas Resort, 3000 Paradise Rd,
Las Vegas, NV 89109, USA

Sales Office @ Ridge Global – Washington DC
1140 Connecticut Avenue, Suite 510
Washington, DC 20036, USA

General Inquiries
+1 (888) 728-1832

Investor Inquiries
+1 (888) 728-1832
investors@patriot1tech.com
TSX: PAT – OTCQX: PTOTF